

F5 Financial Planning, L.L.C.

www.f5fp.com

Brochure Supplement
(Part 2B of Form ADV)

F5 Financial Planning, L.L.C.
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(630) 474-5213

This brochure provides information about Joshua S. Duncan, CFP® that supplements the F5 Financial Planning, L.L.C.'s ["F5FP"s] brochure. You should have received a copy of that brochure. Please contact Curtis L. Stowers at: (630) 474-5213, or by email at: info@f5fp.com if you did not receive a copy of F5FP's brochure or if you have any questions about the contents of this supplement. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission, or by any state securities authority. Registration does not imply a certain level of skill or training.

Additional information about F5FP is available on the SEC's website at www.adviserinfo.sec.gov

October 30, 2018

Updated 10/30/2018

Item 2: Educational Background and Business Experience

Year of Birth

1980

Formal Educational after High School

- MBA, Capella University; Minneapolis, MN
- BS in Computer Science, Eastern Illinois University; Charleston, IL
- Uniform Combined State Law Examination/NASAA Series 66
- General Securities Representative Examination/NASAA Series 7

Business Background

- Advisor, F5 Financial Planning, L.L.C.; McDonough, GA (2018 – Present)
- Advisor, Edward Jones; McDonough, GA (2013-2018)
- Manager, Caterpillar Logistics Services, LLC; Peoria, IL (2002-2013)

Item 3: Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable in this section. There are no criminal or civil actions, administrative enforcement proceedings, self-regulatory organization enforcement proceedings or any other proceedings applicable to F5FP or Mr. Duncan.

Item 4: Other Business Activity

Mr. Duncan does not currently participate in any outside business activities.

Item 5: Additional Compensation

Mr. Duncan is not compensated for advisory services involving performance-based fees. He is not a senior executive of or insider to an issuer of a security. Our firm also prohibits employees from accepting or receiving additional economic benefit, such as sales awards or other prizes, for providing advisory services to its clients.

Mr. Duncan is not actively engaged in another investment-related business or occupation; he is not registered nor has an application pending to register as a registered representative of a broker / dealer or associated person of a futures commission merchant, commodity pool operator, or commodity trading advisor. Therefore, he does not receive commissions, bonuses or other compensation based on the sale of securities or other investment products, including that as a registered representative of a broker / dealer, and including distribution or service (“trail”) fees from the sale of mutual funds.

Item 6: Supervision

Mr. Duncan serves in multiple capacities for F5FP including customer support representative, staff supervision, financial planner and investment advisor. We recognize that inability to segregate certain duties may potentially create conflicts of interest. However, we employ policies and procedures to ensure timely and accurate record keeping and supervision, including outsourcing certain functions to qualified entities to assist in these efforts when necessary.

Questions relative to our firm, its services in this ADV Part 2A may be made to the attention of Mr. Curtis Stowers at (630) 474-5213. Additional information about the firm, other advisory firms, or associated investment advisor representatives, including Mr. Duncan, is available on the internet at www.advisorinfo.sec.gov . A search of this site for firms may be accomplished by firm name or unique firm identifier, known as IARD number.

The IARD number for F5FP is 170674. You may also search Mr. Duncan by name or his reference number, which is 6184795.

The business and disciplinary history, if any, of an investment advisory firm and its representatives may also be obtained by calling the Illinois Securities Department at (800) 628-7937

Item 7 Requirements for State-Registered Advisors

There have been neither arbitration awards nor any sanctions or other matters where F5FP has been found liable in any civil, self-regulatory or administrative proceedings. Further, neither have F5FP nor Mr. Duncan been the subject of a bankruptcy petition.